

+ While you wait...

Virtual Meeting Tips

- Submit **questions in the Q&A** at the bottom of Zoom screen
- Use chat at the bottom of Zoom screen for **comments** and conversation
- If you are having technical issues, please let us know in the chat and we will do our best to assist you

New at NursingHome411

- Take Action: Increase the Personal Needs Allowance for NY Nursing Home Residents
- Senior Care Policy Briefing: Nursing Homes Admit Misdiagnosing Schizophrenia
- LTCCC Alert: NY Nursing Home Profits as Residents Lose
- LTCCC Testifies at US Senate Hearing on Assisted Living



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For materials from today's webinar, visit nursinghome411.org/webinar-expert-witness

+ Check out our Instagram!

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+ The Long Term Care Community Coalition

- **LTCCC** is a nonprofit, nonpartisan organization dedicated to improving care & quality of life for the elderly & adult disabled in long-term care (LTC).
- **What we do:**
 - Policy research & analysis;
 - Systems advocacy;
 - Public education;
 - Home to two local LTC Ombudsman Programs.

www.nursinghome411.org

Today's Webinar:



LTCCC WEBINAR

What Makes a Case: Senior Care Litigation From an Expert Witness' Perspective

Tuesday, February 27, 2024 | 1-2PM ET



Long-term care facilities, and nursing homes in particular, put themselves at risk for litigation when they focus on profitability over quality care. **Julian Rich**, expert witness for long-term care cases, discusses key topics crucial to evaluating standards of care.

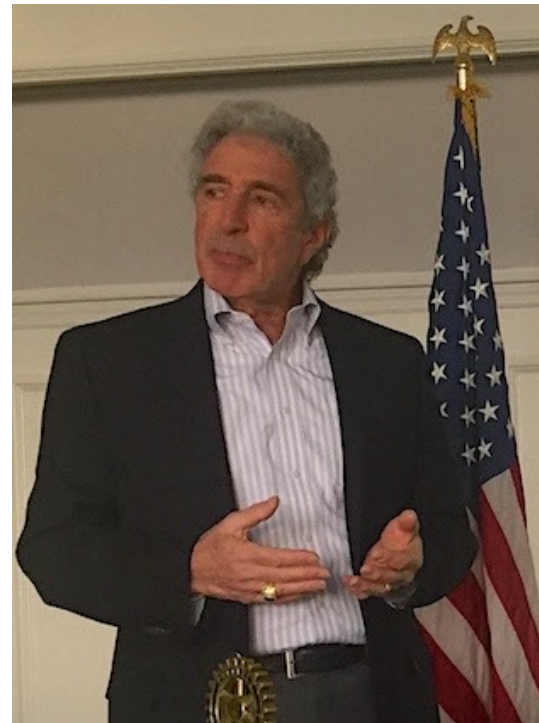
For materials from today's webinar, visit
nursinghome411.org/webinar-expert-witness

Presenter

Julian Rich is the founder of J Rich Solutions, a consulting firm serving the senior/long term care field providing expert witness, interim executive, and other consulting services. He has a Master's degree in healthcare administration and has been working in senior care since 1978.

Julian is a native of Washington, DC, but currently resides in the Boston area.

Contact: juliangrich@gmail.com





Agenda



TYPES OF FACILITES AND
DISTINGUISHING FACTORS



GENERAL ENGAGEMENT
PROCESS



CAUSATION



MOVING TOWARDS
JUDGMENT

+ Types of Long-Term Care Facilities and Characteristics

■ Types of Facilities:

- CCRC/Life Care
- Nursing Homes
- Assisted Living
- Rehabilitation
- Other Post-Acute (e.g., group homes)

■ Characteristics:

- Regulations
- Admission criteria
- Profit versus Non-profit



+ General Engagement Process

- Courtesy Consultation
- Arbitration Agreements
- Regulatory Compliance Assessment
 - State v. Federal
 - Compliance Reports (e.g., survey history)
- Medicare Cost Reports (Nursing Homes)
 - Related Party Transactions
 - Realty Companies
 - Management Contracts
- Staffing
 - Standards
 - RN v. LPN
 - Short Staffing Impact
- Contracts
 - Medical Director
 - Outsourced Services
- Ownership
 - Other Facilities
 - Trends



+ Causation



- Clinical Expertise
- Validation
- Hospital Emergency Rooms
- Other Healthcare Interactions



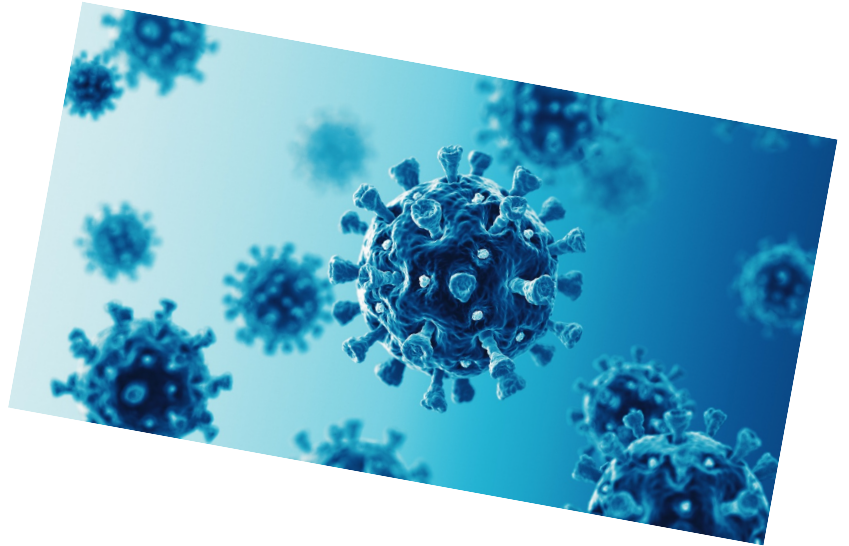
+ Moving Towards Judgment

- Reporting
- Deposition
- Settlement/Trial



+ Other Issues

- Allocation of Resources
- COVID



LTCCC's March Webinar: SAVE THE DATE

- **Date: Tuesday, March 19 at 1pm ET**



Register: bit.ly/mar-2024-webinar

+ Check us out on social!

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<https://nursinghome411.org/webinar-expert-witness>
- Register for LTCCC's March 19 webinar: <https://bit.ly/mar-2024-webinar>
- Follow LTCCC on Instagram for updates, upcoming webinars, and more! [@LTCcoalition](https://www.instagram.com/LTCcoalition)
- Visit LTCCC's Learning Center for...
 - ✓ Fact sheets on key nursing home standards
 - ✓ Assisted living guides
 - ✓ Family empowerment resources
 - ✓ The Resident Abuse, Neglect, & Crime Reporting Center

Thank You For Joining & Happy Holidays!

For updates & invites to future programs
www.nursinghome411.org/join/.

LTC Ombudsmen: Look out for an email
confirming your attendance of this program on
Thursday.



Questions?

Comments?